

Lawrence Retirement Board Agenda

July 30, 2019 at 8:30

An application for superannuation has been received from **Frederick Lumb**, a 66 year old Water Treatment Operator with 24 years and 2 months service. If approved, Mr. Lumb will receive an annual option C allowance in the amount of \$29,856.24. (9/3/19 retirement date)

An application for superannuation has been received from **Anne-Marie Doherty**, a 63 year old Admin Asst. at the Planning Board with 27 years and 8 months service. If approved Ms. Doherty will retire on 7/26/19 under and option B retirement allowance in the amount of \$ 31,699.68.

An application for superannuation has been received from **Leonard Eddy** , a 65 year old school safety officer with the School Dept. with 22 years and 5 months service. If approved, Mr. Leonard will retire on August 9th, under an option C allowance in the amount of \$ 20,815.20.

An application for superannuation has been received from **Rebecca Justin**, a 61 year old para with 10 years of service at the School dept. If approved, Ms. Justin will retire on 9/8/19 under an option B allowance in the amount of \$ 3,864.24.

An application for superannuation has been received from **John Helbert**, a 63 year old JROTC instructor at the school dept with 10 years of service. If approved, Mr. Helbert will retire on Sept 13, 2019 and receive an annual option C allowance in the amount of \$ 10,951.20.

We received a request for liability from MTRS on **Kathleen Scanlon-Conzano**. Mrs. Scanlon-Conzano worked as a Teacher Aide from 9/14/1987-6/30/1988. She paid into City Retirement beginning 1/28/1988. We transferred her account to MTRS. She is looking to purchase her Aide time from 9/14/1987-1/28/1988. Will Lawrence assume this liability if she purchases the service?

New Business:

Enterprise Bank- pension payroll issues

FY 2020 Lawrence Retirement Budget

I registered Bill, Tommy and Ramona for the Emerging Issues Forum at Holy Cross Worcester on September 12th 2019 at 9:00 AM.

Tabled Items:

New Members:

Esther Encarnacion	CTY	Director of Economic Development	1
Nathalie Urena	SCH	Engagement Specialist	1
Masiel Jordan	SCH	Chief Financial Officer	1
Reinaldo Rivera	SCH	Custodian	1
Dayanna George	SCH	Accounting Clerk	1
Ana Morales- Capellan	CTY	Chief of Staff	1
Isobel Gioia	GLTHS	Administrative Student Info Specialist	1

Refunds:

Emily Languirand	School	Paraprofessional	\$ 6,039.38
Gregory Levesque	School	Custodian	\$ 9,690.82
Jonathan Cruz	School	BBE	\$ 14,655.10
Mathenia Rojas	School	Aide	\$ 17,420.21
William Tanda	School	BBE	\$ 2,009.37
Michelle Richardson	School	Paraprofessional	\$ 2,329.81
Ryan Mahan	GLTHS	Custodian	\$ 5,634.60
Dayanarah Fermin	City	Clerk	\$ 3,371.56

Monthly Expenses:

Warrant # 29 Voucher # 217-236	\$ 261,394.22
Warrant # 30 Voucher # 237-251	\$ 185,181.94
Retiree End Checks	\$ 17,257.14

Monthly Retirement Payroll Dated July 31st, 2019 \$ 2,240,979.51

Approval of the June 26th, 2019 Board meeting minutes as submitted.

Copies of bank statements, cash books and investment reports are available for review.
Warrants and vouchers present for review & signatures.